

Sample Language for Your Will

Thank you for considering a legacy gift to Missoula Aging Services. The sample language below may be helpful to you and your attorney when preparing or updating your will or trust. Please consult your attorney when preparing or updating your estate documents.

If you have named Missoula Aging Services in your will, please contact us at 406-728-7682. We would love to thank you for your generosity.

Information for Your Attorney

Legal Name: Missoula Area Agency on Aging (DBA Missoula Aging Services)

Federal Tax ID (EIN): 81-0379543

Mailing Address: 337 Stephens Ave.
Missoula, MT 59801

Phone Number: 406-728-7682

General Gift

*I give, devise, and bequeath to Missoula Area Agency on Aging, located at 337 Stephens Ave., Missoula, MT 59801 (DBA Missoula Aging Services, Tax ID 81-0379543), _____ % of my estate [or \$_____, or a **description of the specific asset**] to be used where the need is greatest.*

Residual Gift: When you intend to leave the rest of your assets after your other wishes in the will have been met.

All the rest, residue, and remainder of my estate, both real and personal, I give to Missoula Area Agency on Aging located at 337 Stephens Ave, Missoula, MT 59801 (DBA: Missoula Aging Services, Tax ID 81-0379543), for its general operations.

Contingent Gift: Allows you to leave a portion of your estate to a particular charity if your named beneficiary does not survive you.

If my primary beneficiary does not survive me, I devise and bequeath my residuary estate to Missoula Area Agency on Aging located at 337 Stephens Ave, Missoula, MT 59801 (DBA: Missoula Aging Services, Tax ID 81-0379543), for its general purposes.

Restricted Gift: Made when you'd like to designate your gift to a specific purpose or program (ex: Meals on Wheels).

*I give _____% of my estate [or \$_____] to Missoula Area Agency on Aging located at 337 Stephens Ave. Missoula, MT 59801 (DBA Missoula Aging Services, Tax ID 81-0379543), to support the following **program**: _____. If that purpose is no longer practical, I authorize the organization to use the gift for the closest possible purpose.*